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## ENTRY INTO MEMORANDUM OF UNDERSTANDING

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*CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).*

The Board of Directors of Regal International Group Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company has on 3 August 2016 entered into a non-binding memorandum of understanding ("**MOU**") with SINAD Sports Pte Ltd ("**SINAD**"). SINAD is a company which deals with asset management and sports marketing.

Under the MOU, the parties intend to assess opportunities with a view to establish joint ventures between the Group and SINAD in connection with asset management. SINAD will, amongst others, be responsible for preparing business plans for the potential asset management ventures.

As at the date of this announcement, the MOU is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 December 2016.

None of the directors or controlling shareholders (other than in their respective capacities as a director and/or shareholder of the Company) has any interest, direct or indirect, in the MOU.

The Company will provide updates as and when there are material developments in relation to the MOU.

As the MOU may or may not lead to the entry into any formalized agreements, shareholders and potential investors should exercise caution when trading in the Company's shares. Persons who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

### By Order of the Board

Su Chung Jye  
Executive Chairman and Chief Executive Officer  
3 August 2016